

# The Financial *Div*a's Simple Budget Worksheet

Your Income	Per Month	Per Year
Wages, Salary & Commissions	_____	_____
Dividends, Interest & Capital Gains	_____	_____
Annuities & Pensions	_____	_____
Social Security (Self)	_____	_____
Death Benefits from Estate	_____	_____
Income from Real Property	_____	_____
Other	_____	_____
<b>Total Income:</b>	_____	_____
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Your Expenses		
Taxes	_____	_____
Mortgage/Rent	_____	_____
Food	_____	_____
Medical Expenses	_____	_____
Utilities	_____	_____
Telephone	_____	_____
Car	_____	_____
Clothing	_____	_____
Childcare	_____	_____
Tuition or Education	_____	_____
Insurance Premiums	_____	_____
Home Maintenance	_____	_____
Car Maintenance	_____	_____
Hobbies/Entertainment	_____	_____
Vacations	_____	_____
Memberships/Monthly Fees	_____	_____
Gifts and Donations	_____	_____
Loans/Credit Cards	_____	_____
Other	_____	_____
<b>Total Expenses</b>	_____	_____